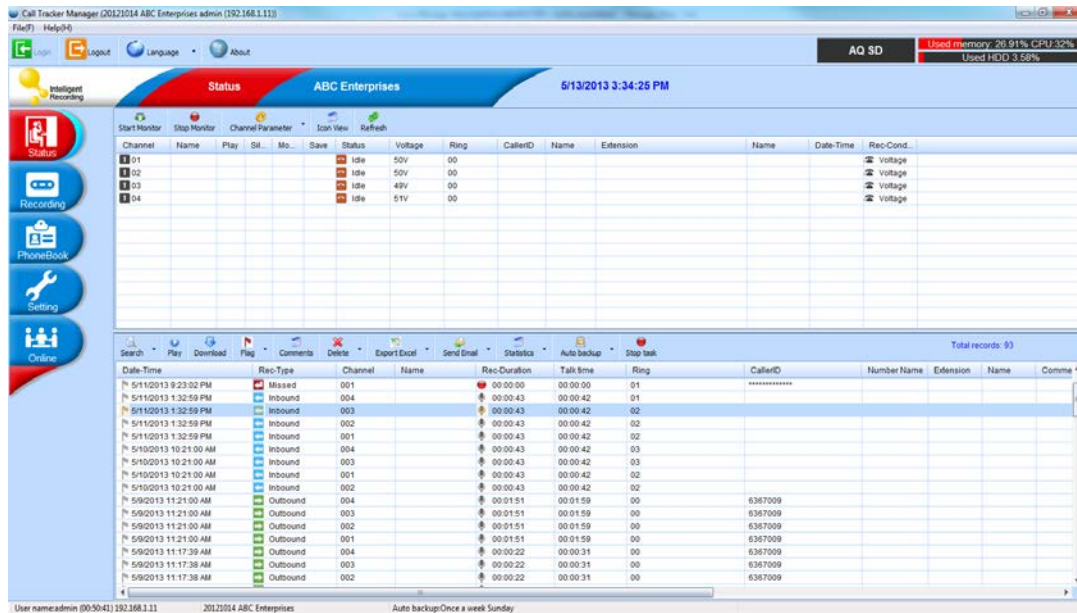




# Call Tracker and Call Tracker Manager



## Installation & User Guide

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## Call Tracker Stand-Alone Voice Recorder

This manual includes basic set-up and installation instructions for the Call Tracker and Call Tracker Plus Stand-Alone Recording systems. The Call Tracker and Call Tracker Plus have different hardware configurations, but share the same programming and Client PC software, Call Tracker Manager.

The options and Part Numbers for the Call Tracker and Call Tracker Plus are listed below:

<b>Part #</b>	<b>Product Name</b>	<b>Description</b>
<b>Call Tracker</b>		
CT04	Call Tracker 4	4 Line base unit no LCD, No HD
CT04L	Call Tracker 4 L	4 Line Recorder with LCD, no HD
CT04LHD	Call Tracker 4 LHD	4 Line Recorder with LCD, and HD
CT08	Call Tracker 8	8 Line base unit no LCD, No HD
CT08L	Call Tracker 8 L	8 Line Recorder with LCD, no HD
CT08LHD	Call Tracker 8 LHD	8 Line Recorder with LCD, and HD
<b>Call Tracker Plus</b>		
CTP08	Call Tracker Plus 8	8 Port Recorder, LCD 1 TB HD, Rack Mount
CTP16	Call Tracker Plus 16	16 Port Recorder, LCD 1 TB HD, Rack Mount
CTP24	Call Tracker Plus 24	24 Port Recorder, LCD 1 TB HD, Rack Mount
CTP32	Call Tracker Plus 32	32 Port Recorder, LCD 1 TB HD, Rack Mount

## Call Tracker

### Call Tracker Overview

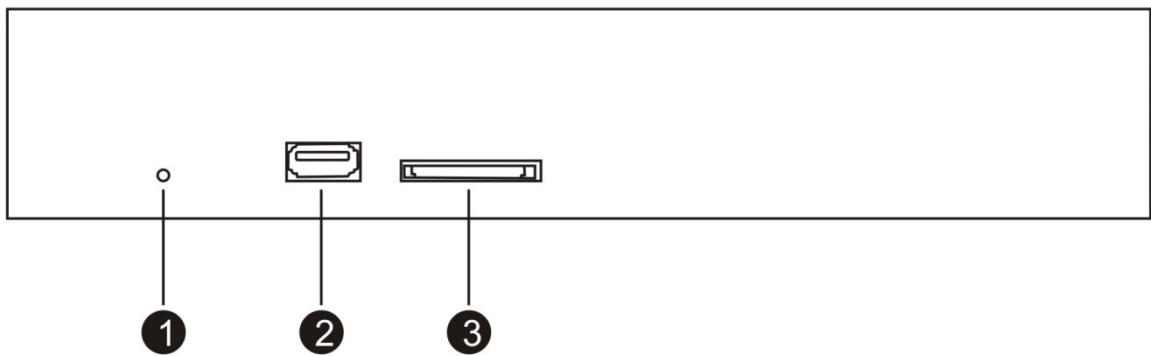
- System boots in 20 sec
- Support high capacity SATA HDD 500G/1T/2T
- Optional SD card model, max 64GB (recordings can be moved to network drive for long term storage)
- Expandable from 8 to 16, 24 and 32 channels
- Touch screen operation
- Optional model without touch screen (SD/HDD)
- Remote control by network
- Instant playback through speaker
- Full embedded device, no PC required
- Lower power dissipation supports 7x24x365 running



### Call Tracker Recording Storage HD & SD

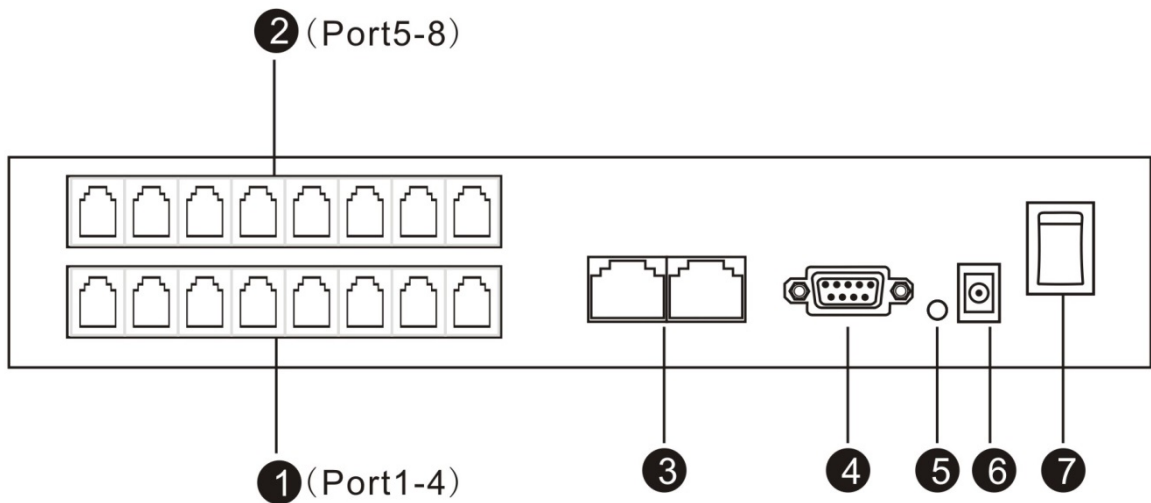
500GB	36,000	Hour
1000GB (1T)	72000	Hour
2000GB (2T)	144000	Hour
8GB	560	Hour (SD Card)
32GB	2240	Hour (SD Card)
64GB	4480	Hour (SD Card)

### Call Tracker Front



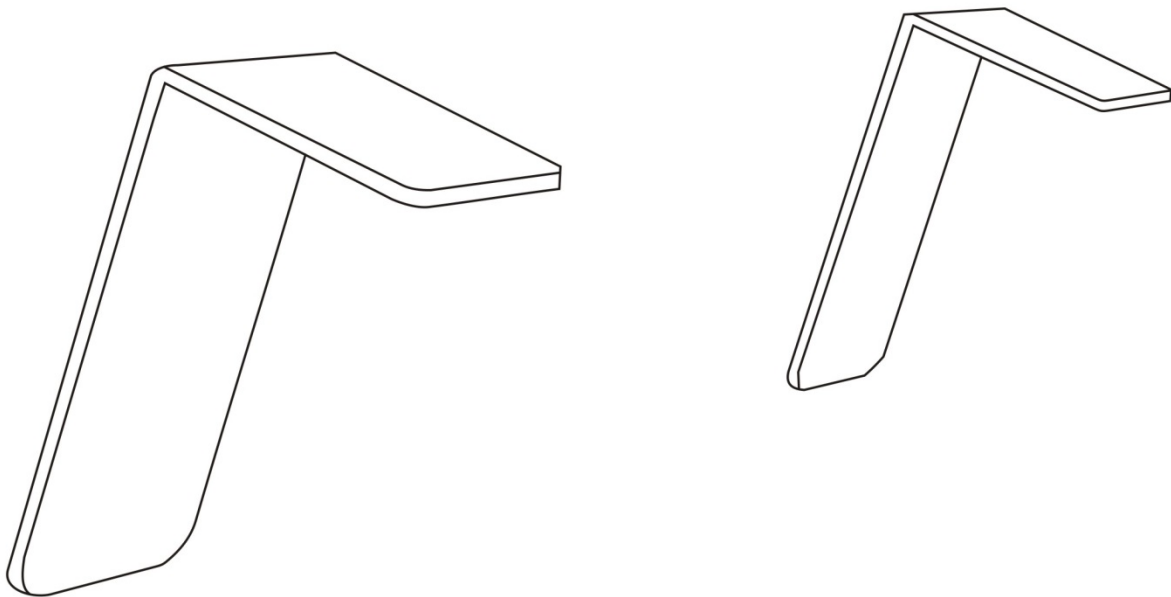
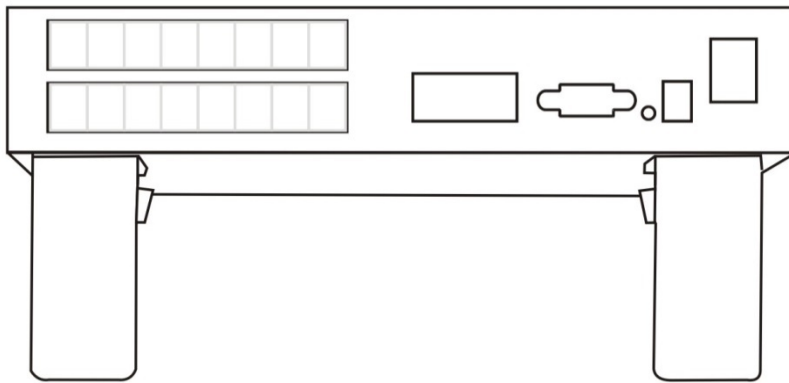
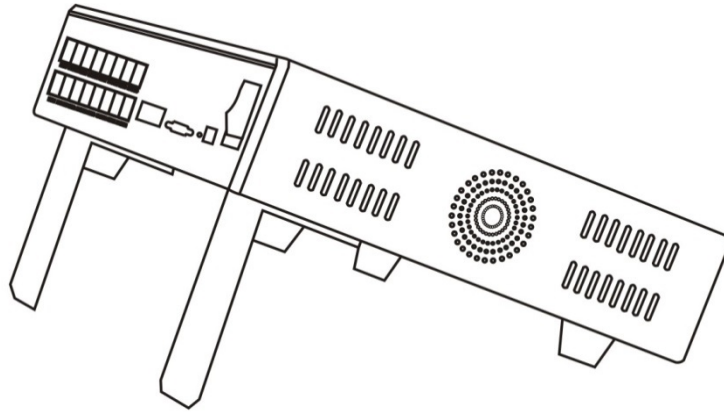
1. Power LED
2. USB Host for backup or system upgrade
3. SD Slot for optional SD card model. No use for HDD model

### Call Tracker Rear

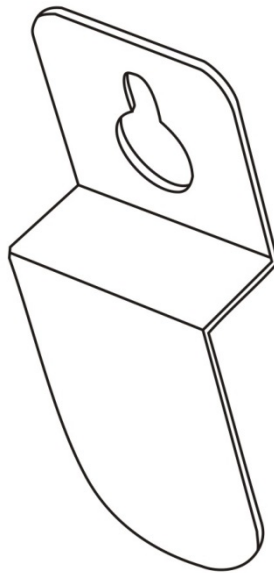
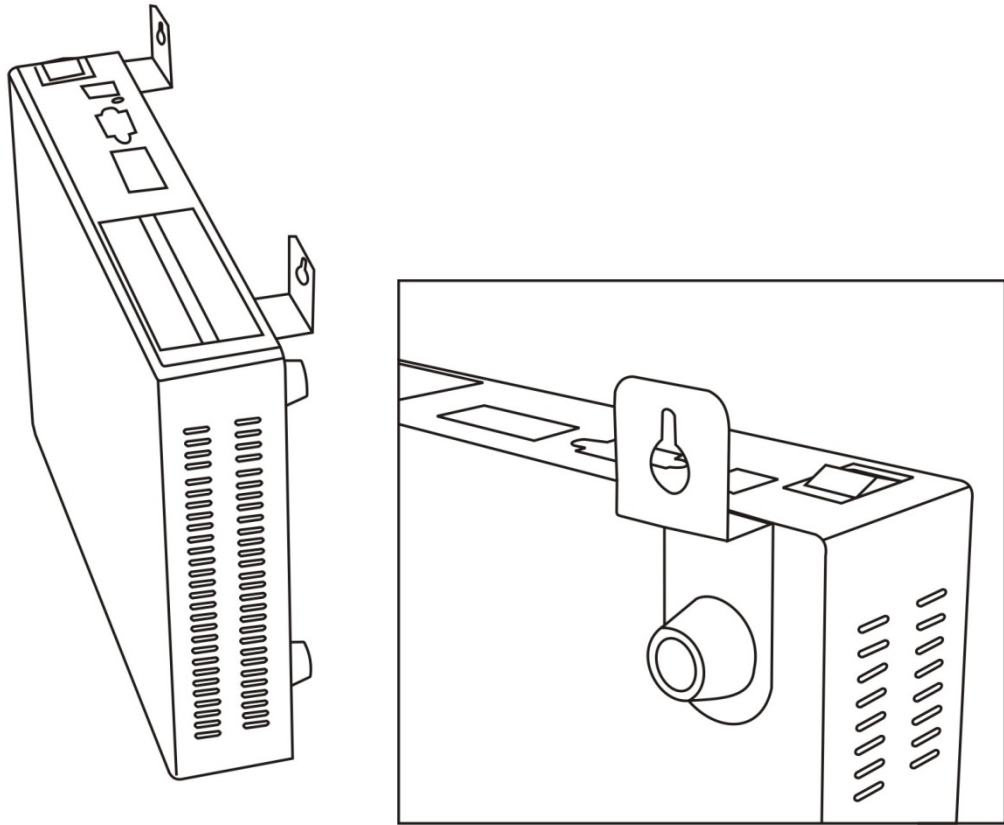


- 1 Card 1, Channel 1-4 (RJ11)
- 2 Card 2, Channel 5-8 (RJ11)
- 3 RJ45 Port x 2
- 4 RS232 Port for SMDR data
- 5 RS232 data indicator
- 6 Power Input :DC-19V
- 7 Power Switch

**Call Tracker Stand (Remove Rubber Feet the Screw into Stand)**



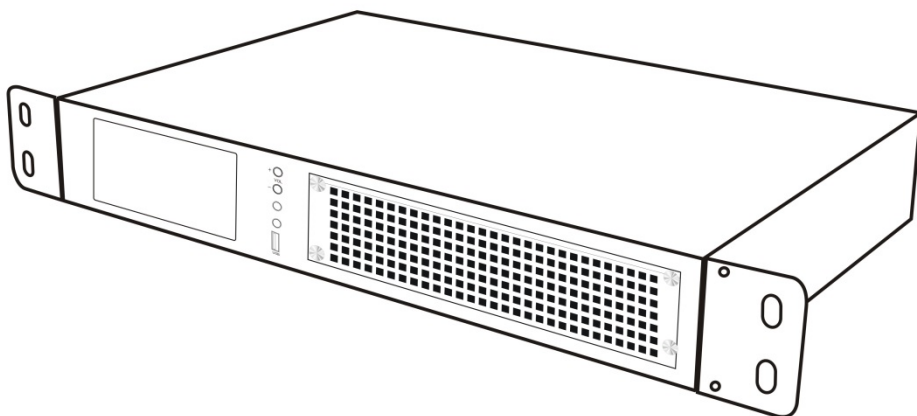
**Call Tracker Wall Mount Brackets (Remove feet then attach)**





## Call Tracker Plus

The Call Tracker Plus is a 1U Rack Mountable embedded recorder consisting of a 667MHz CPU, latest Samsung ARM chip and Embedded Call Recording software. The Call Tracker Plus starts from 8 channels and is expandable to 32 channels of Analog Recording. The hardware and



software create a simple stand-alone call recording device with touch screen, speakers, and a network connection, no PC required. The Call Tracker Plus can be set-up using the touch screen or connect to your network for full PC Set-Up and Management with the included XTR Telephone Recorder software. Playback of calls is possible both through the device and of course through the included Management software and XTR Desktop Player software.

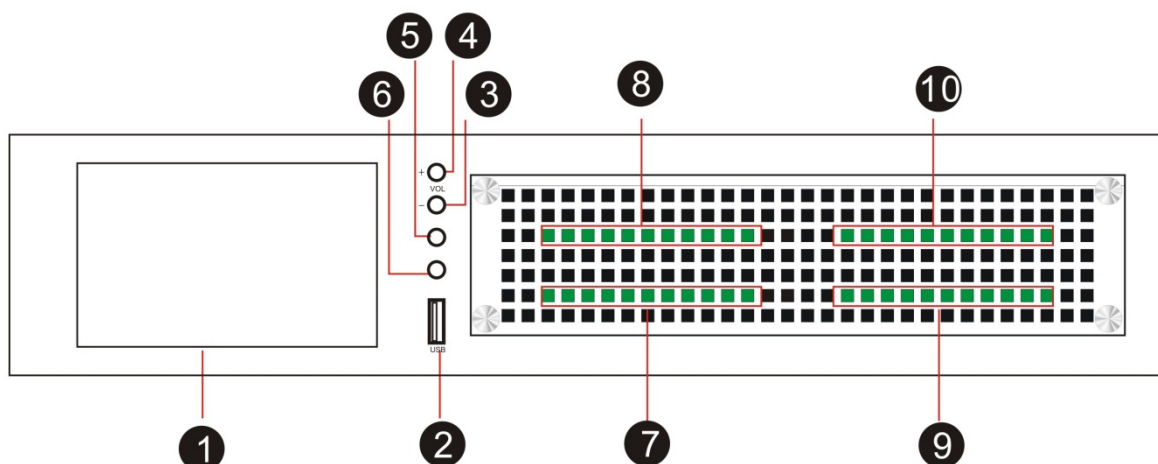
### Call Tracker Plus Overview:

- High capacity SATA HDD 500G/1T/2T
- Expandable from 8 to 16, 24 and 32 channels
- Touch screen operation
- Remote control by network
- Instant playback through speaker or via Management Software
- Removable & hot swappable SD recording card
- Removable HDD
- Full embedded device, no PC required
- Quick System Boot, aprox 20 seconds
- Lower power dissipation supports 7x24x365 operation

### Call Tracker Plus Recording Storage

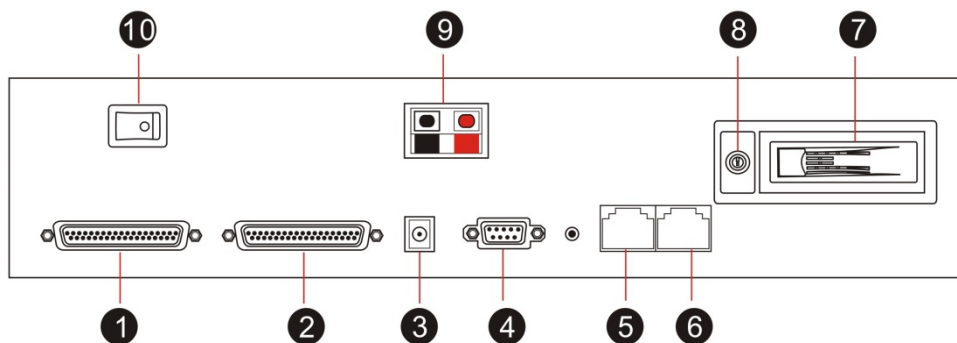
500GB :	36,000 Hours
1000GB(1T) :	72,000 Hours
2000GB(2T) :	144,000 Hours

### Call Tracker Plus- Front View



1. 5" touch screen, 800 x 480
2. USB Host for upgrade or backup HDD
3. Volume -
4. Volume +
5. Earphone (Main)
6. Earphone (Sub)
7. Card 1 (Channel 01-08)
8. Card 2 (Channel 09-16)
9. Card 3 (Channel 17-24)
10. Card 4 (Channel 25-32)

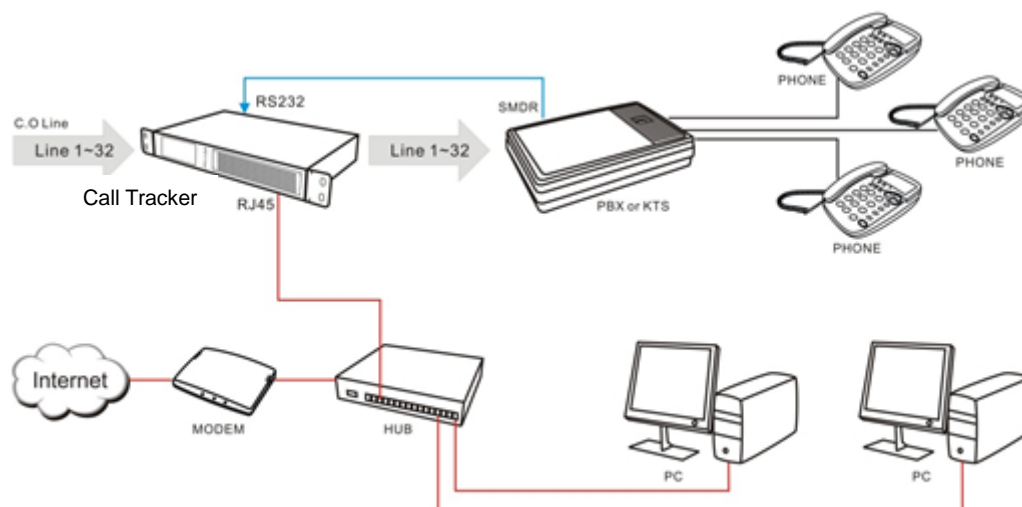
### Call Tracker Plus Rear



- |                           |                              |
|---------------------------|------------------------------|
| 1. DB37 for Channel 17-32 | 5. RJ45 for WAN (SIP record) |
| 2. DB37 for Channel 1-16  | 6. SATA HDD                  |
| 3. Power input : DC-19V   | 7. HDD lock                  |
| 4. RS232 for SMDR         | 8. External power            |
| 5. RJ45 for LAN           | 9. Power switch              |

## Physical Installation

### Call Tracker Connectivity Diagram:



#### 1) Connect Analog Lines

The Call Tracker or Call Tracker plus is connected directly to the Analog Line or Analog Signal (ie Radio Channel). In a typical phone line application this is done before the phone system, as shown above. The wiring can be a parallel tap off each line, then connected into the appropriate line jack (RJ11) on the Call Tracker, or you can wire In and Out using the Jack next to each Line position labeled 'Phone'.

#### 2) Connect to LAN.

Connect Call Tracker to your network Hub/router. This will enable remote programming access as well as storage on your LAN/WAN, polling and remote monitoring of channels. If no LAN is available it can function as a purely stand-alone recorder.

#### 3) Connect to SMDR output of PBX (optional)

If SMDR integration option is desired, connect the Call Tracker to the SMDR output of the PBX (RS232) or if LAN accessible, this can be set later during the set-up process.

#### 4) Connect to External Power, Power-Up device

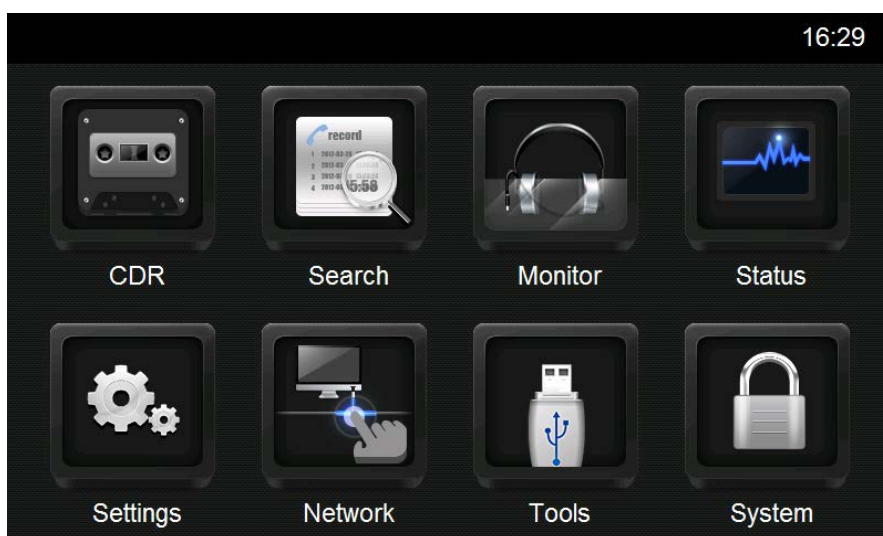
## Touch Screen Operation

Once Powered, the Main Screen will appear as shown below. Much of the basic programming can be done through the touch screen, or complete set-up can be done via the Call Tracker Administration Software that is described in the next section.

There are 8 function areas on the touch screen, including CDR, Search, Channel Monitor, Status, Settings, Network, Tools and System.

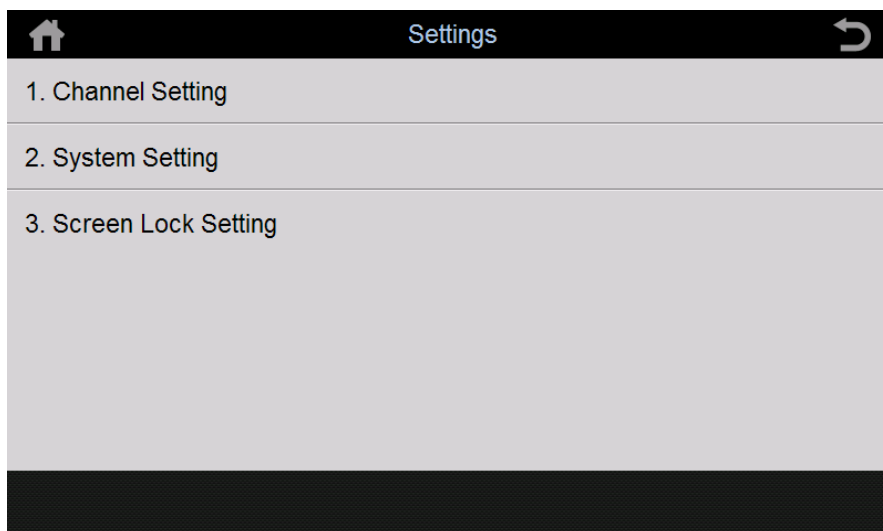
**The Default Screen can be changed to the Monitor Screen, by selecting Settings > System > Other Settings and checking Auto Go to Monitor Window.**

*If using the provided Call Tracker Manager Software for setup and the Call Tracker is connected your LAN, skip forward to the Call Tracker Admin Software section of the manual for instructions on set-up using the Call Tracker Admin Software.*



## Setting

The first step in set-up using the Touch Screen would be to properly configure the channels for your installation, Select the **Channel Setting** Option.



### Channel Setting

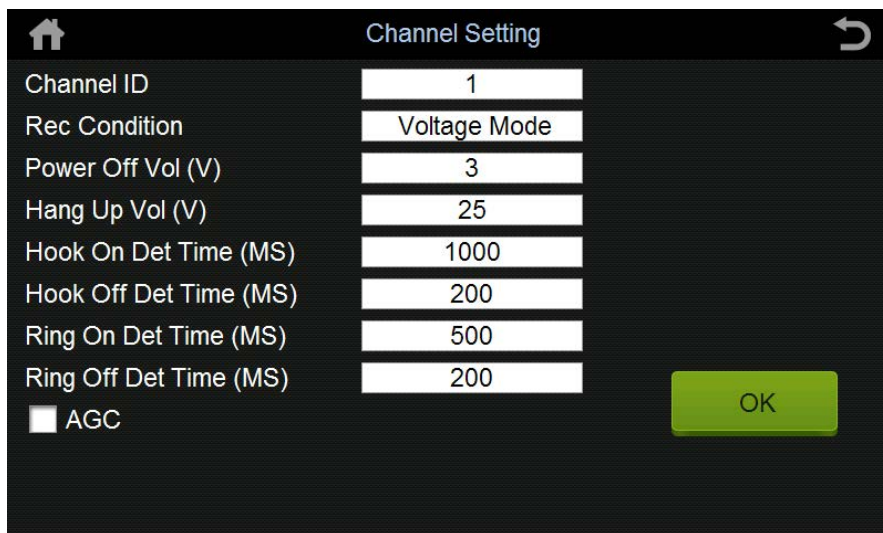
Under Channel Setting, first select the channel you want to setup, then select Recording Condition option. This is where you configure what type of trigger you want to determine the start and stop of a call. If using standard analog telephone line, select Voltage Mode as shown below. Other options include:

Key Mode : Start Stop by pressing a Digit on your Phone

Voice Mode: Used for Radio Channels, or Handset tap or External Mic Voice Activated Recording

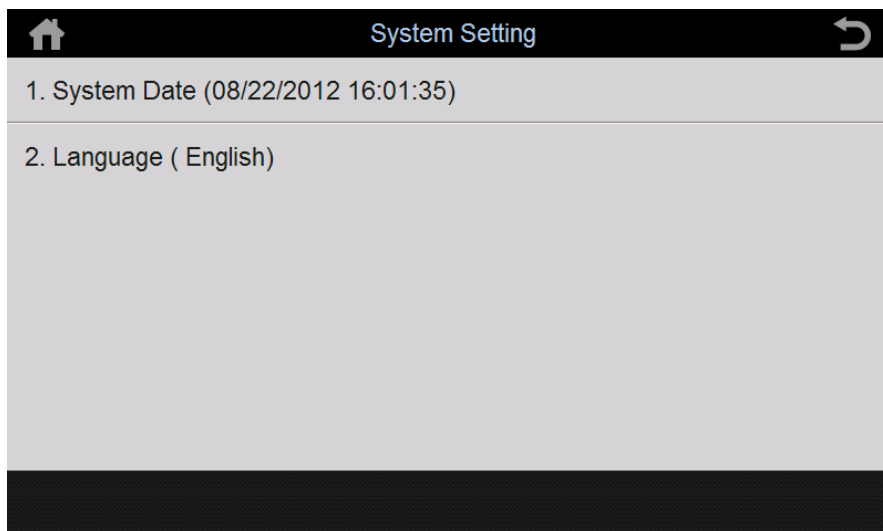
Continuous Mode: Always-on recording

Polarity Mode: Another Option (less common) for Telephone Line triggering



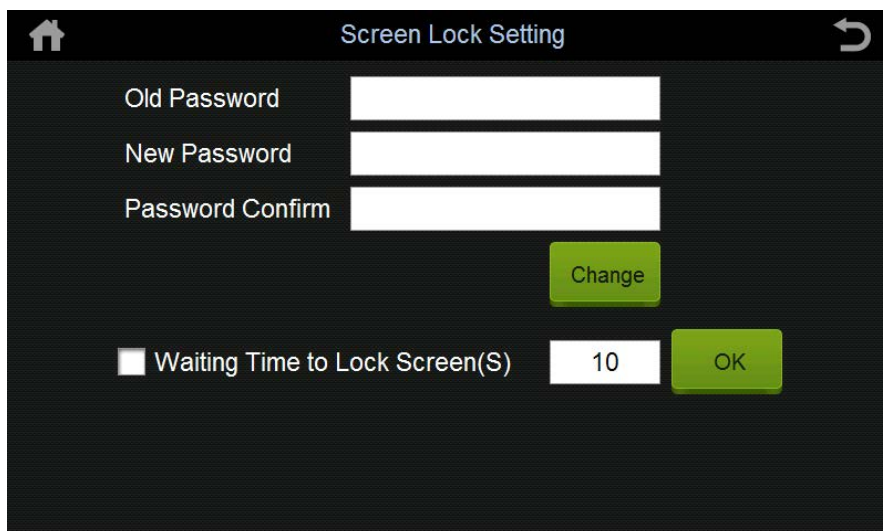
### System Setting

The user can select language options as well as set a password to prevent unauthorized access to the system settings:



### Auto Screen Lock Setting

This prevents unauthorized access; default password is '1111'



## Network Configuration

This is used to reference the Call Tracker's IP address. Select automatically assign IP address once connected to the network, and then uncheck the function once it is set if you will be setting up remote polling functionality.

IP Address Setting	DNS Address Setting	MAC Address Setting		
Automatically Assign IP	<input checked="" type="checkbox"/>			
IP Address	192	168	22	128
Subnet Mask	255	255	255	0
Default Gateway	192	168	22	1

Save

1 2 3 4 5 6 7 8 9 0 .

## Tools

The Tools area allows you to update the system firmware by connecting a USB drive to the Call Tracker. You can also Backup Files in case of system failure.

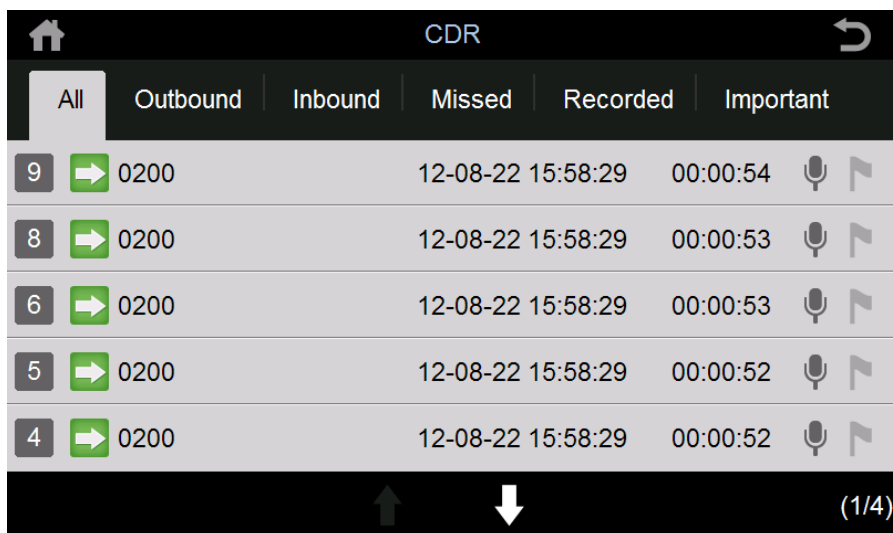
**After a System Update, be sure to restart the Call Tracker.**

Tools

1. Upgrade Firmware
2. Backup Files

### CDR (Call Detail Recording)

This allows the user to review and playback calls directly from the Call Tracker. Although in most all cases this is easiest from the PC software, this is a quick and simple way to test that calls are being recorded properly upon installation.



• ↶ Back

🏠 Back to main menu

6 Recording of Channel

→ Outbound call

← Inbound call

↶ Missed call

0200 Telephone number 0200

12-08-22 14:55:56 Start time and date

00:01:25 Recording elapse HH:MM:SS

🎧 Audio file

🚩 🚩 Flag symbol for important call. Red: flagged Grey: None

⬇️ ⬆️ ⬇️ ⬆️ Page Down & Page Up. (Effective on bright one)

(1/4) Current page/Total page



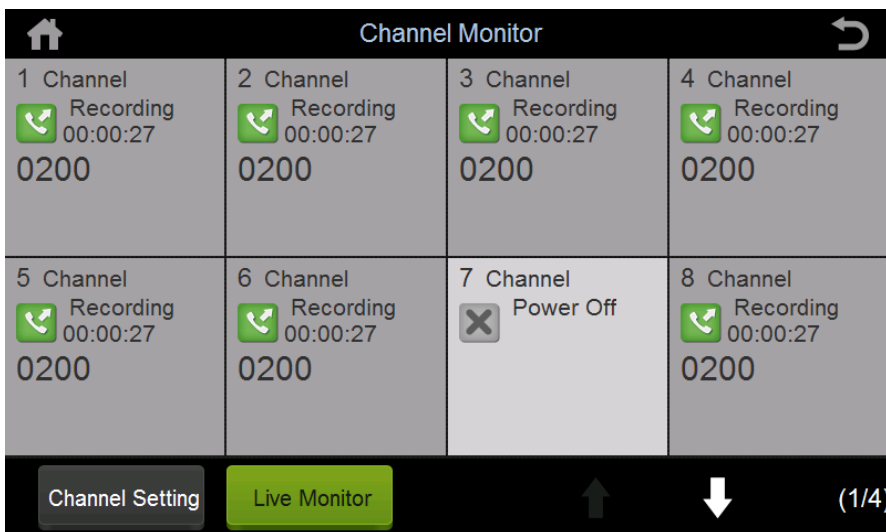
## Search CDR

This area allows you to search for specific calls directly from the device if desired. The Advanced Setting option allows you to search also by Channel, Caller ID, Ext Number, Inbound or Outbound calls. It is highly recommended that any detailed searches be done using the provided Call Tracker Manager PC Administration software, search speed will vary based on number of calls records in time span selected.

The screenshot displays a mobile application interface titled "Search CDR". At the top left is a home icon, and at the top right is a refresh icon. Below the title is a section labeled "Choose CDR Date". This section contains two input fields: "From" and "To". The "From" field is set to "2012 / 08 / 22 00 : 00 : 00" and the "To" field is set to "2012 / 08 / 22 15 : 59 : 34". Below these fields are three buttons: "Sort Setting", "Advance Setting", and "Search". The "Search" button is highlighted in green.

### Channel Monitor

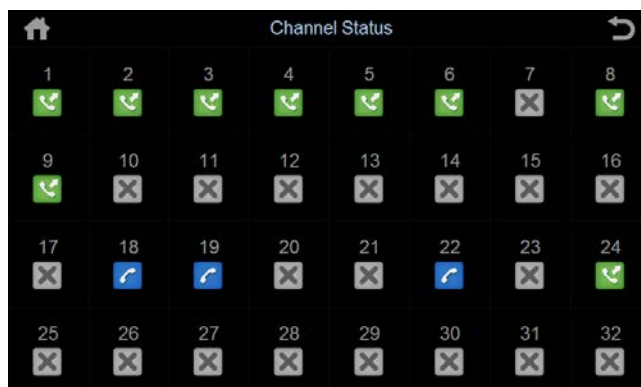
You can view up to 8 Channels at a time directly from the Call Tracker screen, click on the scroll down arrow to view additional channels. This view shows Channel number, the Caller ID or Number Dialed of the connected outside call, recording time and status. By selecting the **Live Monitor** button you can monitor live conversations directly from the device. This can also be done from the Call Tracker Admin Software.



### Channel Status

This view shows all channels without Caller Detail:

- Dialing
- Idle
- Inbound call
- Outbound call
- Power off ( Line Disconnected)
- Ringing



## Call Tracker Manager Software Requirements

The Call Tracker Manager software allows for complete management of recordings as well as the programming and customization of the Call Tracker. The Call Tracker Manager software is designed for both on-site management and for accessing Call Trackers at remote locations.

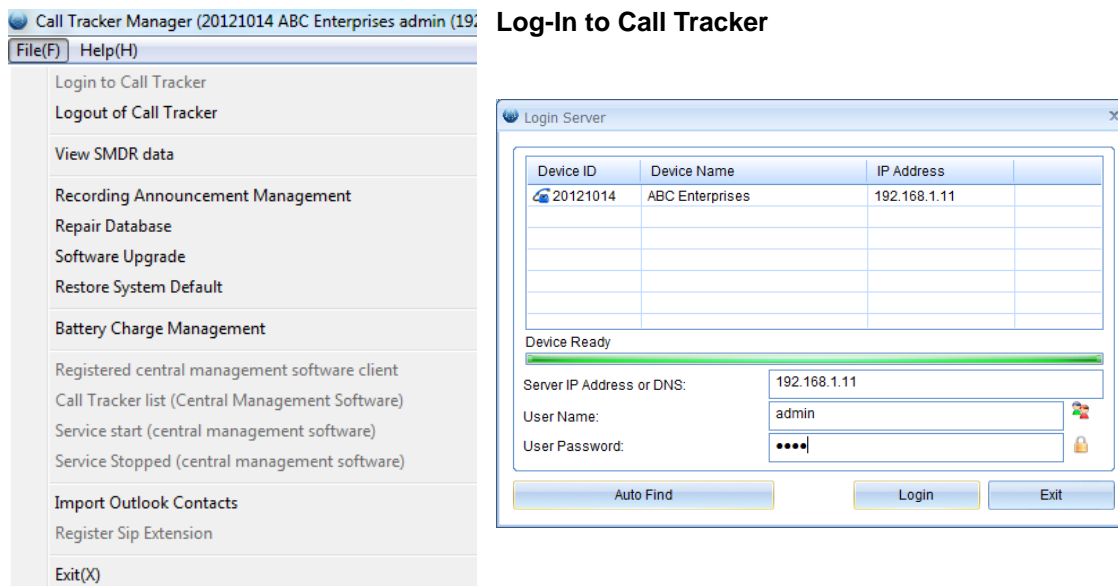
For management of several Call Trackers, you would may also require the Central Management Software. This software is described in a separate document.

### **PC System Requirement:**

Windows7/Vista/XP/2000	1GB HDD
Pentium 400MHZ CPU	Network RJ45
256MB RAM	Audio output (Play & Monitor)

## Main System Menu

The Main System Menu provides access to many of the core system Features of the Call Tracker System as well as restore, upgrade and repair issues with the recorder system.



### **Same Local Area Network Connection**

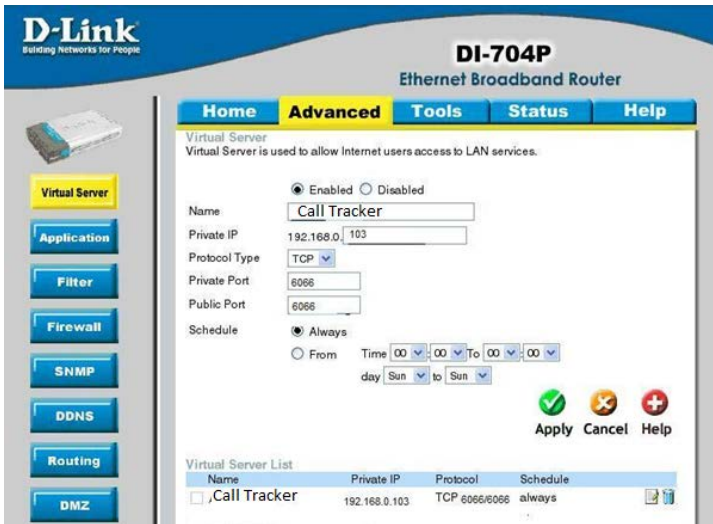
First, select Auto Find, this will find a Call Tracker located on your same network. Next, select the device and enter the user name and password, this will connect to the Call Tracker that is installed on the same Local Area Network.

**User Name: admin**

**Password: 1111**

## Remote Connection

If the Call Tracker is located on a different network, you can log in remotely using a Static IP Address or if used behind a router, you will need to setup Port Forwarding to enable remote access.

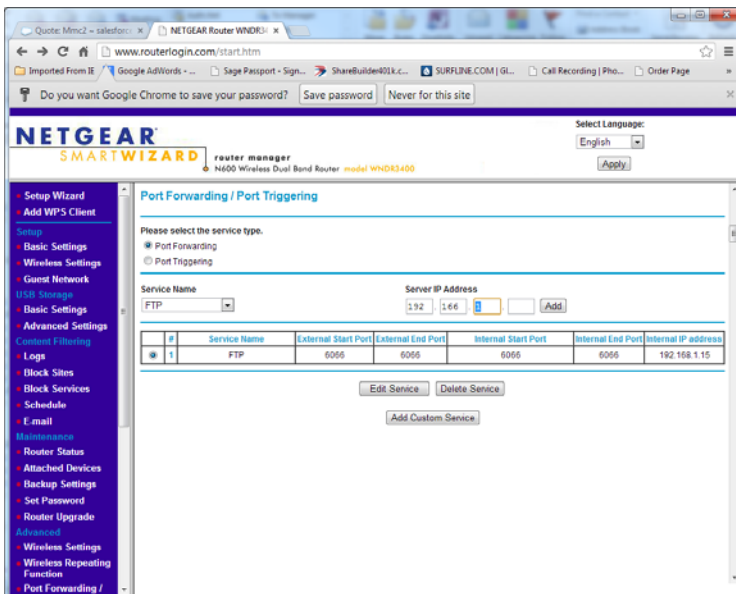


**Protocol Type: TCP**

**Private/Public IP sharing port: 6066**

From the example on the left, the IP sharing can be configured as a virtual server (some routers call this Port Forwarding). This allows remote access to a specific port on the Local Network from a remote location and automatically redirects the log-in to the Call Tracker. (in this case Call Tracker 192.168.0.103 in the LAN).

## Port Forwarding Set-Up Example



**WAN IP address**

To locate your IP Address, you can visit the following web site from a PC on the network:

<http://www.whatismyip.com/>

**If you need assistance setting up port forwarding please contact your IT Professional or Router provider.**

## SMDR Data

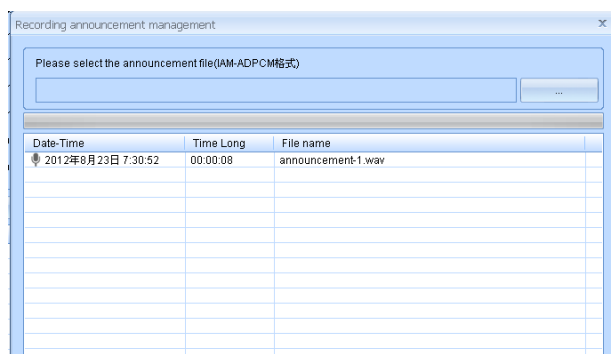
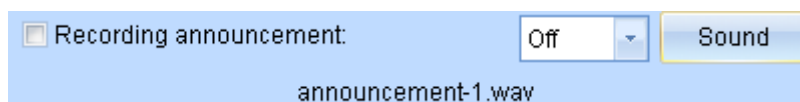
This setting is to enable or disable the SMDR (Station Message Detail Recording) configuration. SMDR Integration allows for integration to the Telephone System so that the extension that made the call can be tracked to the phone call.

With SMDR Enabled, and the physical connection from the phone system to the Call Tracker also established, the Call Tracker will receive data from the telephone system. The format needed for each phone system may vary. Detail on set-up is covered in a later section on SMDR setup.

## Recording Announcement Management

A Pre-Recorded Announcement can be played when a call is answered. By selecting this option you can upload recorded announcements to be played. This needs to be in IMA-ADPCM format. Maximum length of this recording is 30 seconds.

You can upload a recording announcement file to the Call Tracker; it will be played to both parties once the call is established.

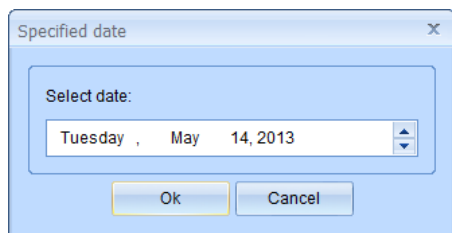


**Note: Recording announcement file cannot be longer than 30s. Format is IMA-ADPCM.**

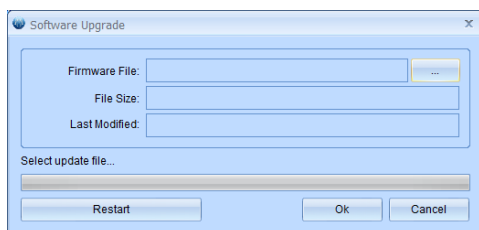
## Repair database

The Call Tracker Plus uses an SQLITE database, it saves recording files to

\\Hard Disk\\SQLite\\2012\\201207\\CDR20120730.db daily. You can repair the database in the event there is a power outage or if records disappear.



## Software upgrade



Call Tracker can easily be upgraded in the field. Place the upgrade file on a USB drive, insert the USB drive into the USB Port on the Call Tracker, and then click OK. Be sure to not power off the device during upgrade, it is also suggested to make sure channels are not active (you can disconnect lines). After upgrade, you will be prompted to restart the device.

## Restore system defaults

Restore System Defaults

Channel Parameters  
 System Parameters  
 User Account  
 Phone Book  
 Delete all Recording Files  
 Delete all System Logs

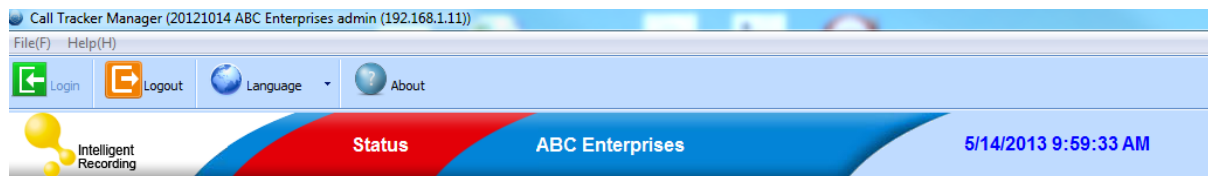
Admin password:

Time Date	Comments
1/22/2013 5:39:37 PM	Recordings (to be deleted)

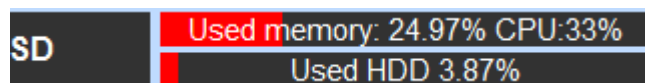
**Changing back to System Defaults requires admin login. Once reset, former settings or recordings cannot be recovered.**

## Main Tool Bar

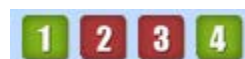
The Main Tool Bar is used for Log-In/ Log-Out as well as to change the language of the program. The Red Banner identifies the area of the program you have as a current active window, in this case the Status window is active:



Memory Usage on SD Card or Hard Drive, and CPU Utilization



For the Call Tracker Plus, it also shows the status of installed cards, in example below cards 1 and 4 are installed correctly, cards 2 and 3 are not installed or there is an error:



## Access Panel



The access Panel is used to navigate to the different sections of the Call Tracker manager program. These are used to monitor channels, listen to recordings as well as program and customize the device.





## Channel Status View

Channel	Name	Play	Mute	Monitor	Save	Status	Voltage	Ring	CallerID	Name	Extension	Name	Date-Time	Rec-Cond...
01						Idle	49V	00						Voltage
02						Idle	49V	00						Voltage
03						Dialing	14V	00						Voltage
04						Idle	50V	00						Voltage

### Start Monitor

This allows for live monitor of an active call from the software, select the Channel then choose Start/Stop Monitor.

### Channel Parameters

This allows for quick access to change parameters on the selected channel, functions that can be changed shown to the right.

### Icon View

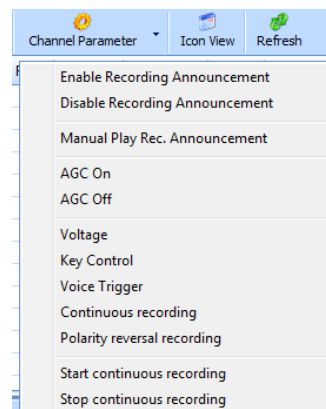
This shows an expanded view of Port Status

### Refresh

This will update the view with any new information.

### Main Status Display:

The Main Status Window shows the live status of activity on all channels, showing time, channel status, and other info, if desired, the user can hide unwanted columns.



Channel	Name	Play	Mute	Monitor	Save	Status	Voltage	Ring	CallerID	Name	Extension	Name	Date-Time	Rec-Cond...
01	Line 1					Outbou...	07V	00	6367009				00:00:09 5...	Voltage
02	Line 2					Outbou...	06V	00	6367009				00:00:08 5...	Voltage
03	Line 3					Dialing	06V	00						Voltage
04	Line 4					Outbou...	07V	00	6367009				00:00:08 5...	Voltage

Channel	Name	Play
1 01	Line 1	

**Play** – Indicates that the Recorded Announcement is currently playing on the channel

Channel	Name	Play	Mute	Monitor	Save	Status
1 01	Line 1					Outbou...

**Mute-** Shows indication if user has activated the Mute recording function, the Mute function is a Manual Start/Stop function using DTMF digits that are set in the System Parameter section.

**Note:** For this feature to work on incoming calls the 'Accept DTMF During Incoming Calls' selection under System setting must be set to 'Yes'.

Channel	Name	Play	Mute	Monitor
1 01	Line 1			

**Monitor** – Indication that the selected channel is being monitored

**Save** – Indicates if the Call is being Recorded or not , Green is Yes, Red is No. This only works with Hot-Key start/stop recording, if out of scheduled recording time, or if a specific number has been programmed to NOT record. In most cases all calls are recorded and indication will be blank.



## Recording Playback and Management

Search	Play	Download	Flag	Comments	Delete	Export Excel	Send Email	Statistics	Auto backup	Stop task
Date-Time	Rec-Type	Channel	Name	Rec-Duration	Talk time	Ring				
5/14/2013 1:23:29 PM	Outbound	004	Line 4	00:00:17	00:00:21	00				

### Search

- Today's record
- Past 3 days
- This week
- This month
- Specified date
- Advance search condition
- Downloaded file
- Clear

There are several default time spans for quick search.

If an Advanced Search is selected the user can use much more detailed information to quickly find a specific call as shown below:

**Search Record**

Start Date: 7/ 1/2012

Stop Date: 7/ 9/2012

Search by Time    From Time: 12:00:00 AM    To Time: 11:59:59 PM

Phone Number: 6367009

Phone Name: \_\_\_\_\_

Extension Number: \_\_\_\_\_

Extension Name: adam

Flag only: test

Talking Duration: 10 To 60 s

Call type: Audio

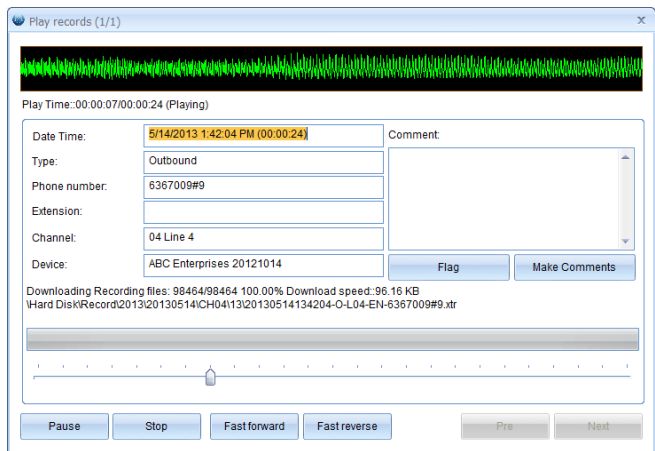
Channel

<input checked="" type="checkbox"/> CH1	<input checked="" type="checkbox"/> CH9	<input checked="" type="checkbox"/> CH17	<input type="checkbox"/> CH25
<input checked="" type="checkbox"/> CH2	<input checked="" type="checkbox"/> CH10	<input checked="" type="checkbox"/> CH18	<input checked="" type="checkbox"/> CH26
<input checked="" type="checkbox"/> CH3	<input checked="" type="checkbox"/> CH11	<input checked="" type="checkbox"/> CH19	<input checked="" type="checkbox"/> CH27
<input checked="" type="checkbox"/> CH4	<input checked="" type="checkbox"/> CH12	<input checked="" type="checkbox"/> CH20	<input checked="" type="checkbox"/> CH28
<input checked="" type="checkbox"/> CH5	<input checked="" type="checkbox"/> CH13	<input checked="" type="checkbox"/> CH21	<input checked="" type="checkbox"/> CH29
<input checked="" type="checkbox"/> CH6	<input checked="" type="checkbox"/> CH14	<input checked="" type="checkbox"/> CH22	<input checked="" type="checkbox"/> CH30
<input checked="" type="checkbox"/> CH7	<input checked="" type="checkbox"/> CH15	<input checked="" type="checkbox"/> CH23	<input checked="" type="checkbox"/> CH31
<input checked="" type="checkbox"/> CH8	<input checked="" type="checkbox"/> CH16	<input checked="" type="checkbox"/> CH24	<input checked="" type="checkbox"/> CH32

Clear All

### Play Recordings

Select the desired file from the list and press Play or double-click, it will launch the player:



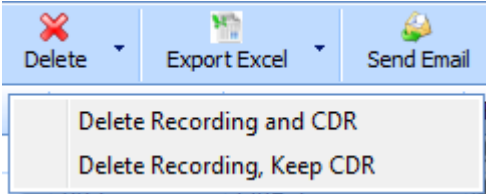
This downloads the recording files to the Local PC. It is recommended to do this when the system is idle. It will not download the same files twice as long as directory of the download stays the same.



Highlights the call in the list as an important call.



Comments can be associated with the recording.



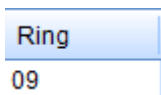
There are 2 Options when deleting , the first completely deletes the Recording and CDR ( Call Detail Record). The second deletes the Recording, but leaves the record of the call in the list.



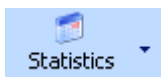
This allows for the export of the full list of calls in view or the select calls to Excel.



Attaches either full the Recording and Detailed information, or just CDR information to an outbound email, take note of the file size before attempting to send via standard email.

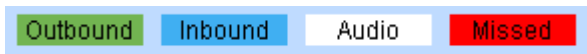


This shows the approximate time the call rang before being answered in seconds.



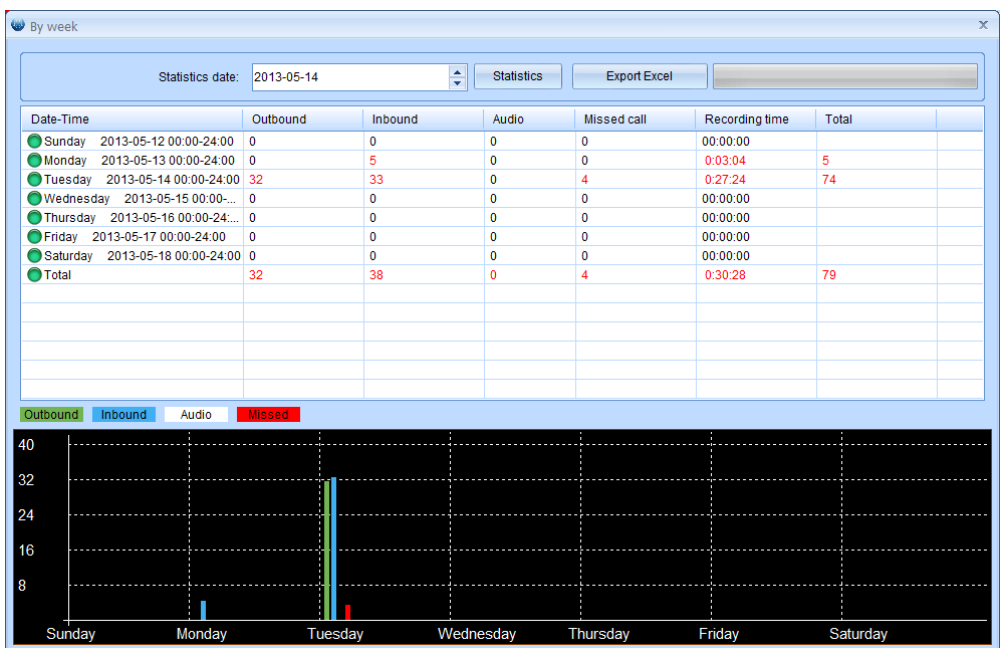
Statistic Reports can be run for a Day, Week or Month. The reports show breakdown of Inbound/Outbound and Missed Calls. There is also a section for Audio. These reports can be exported to Excel.

Call types are distinguished with different color.

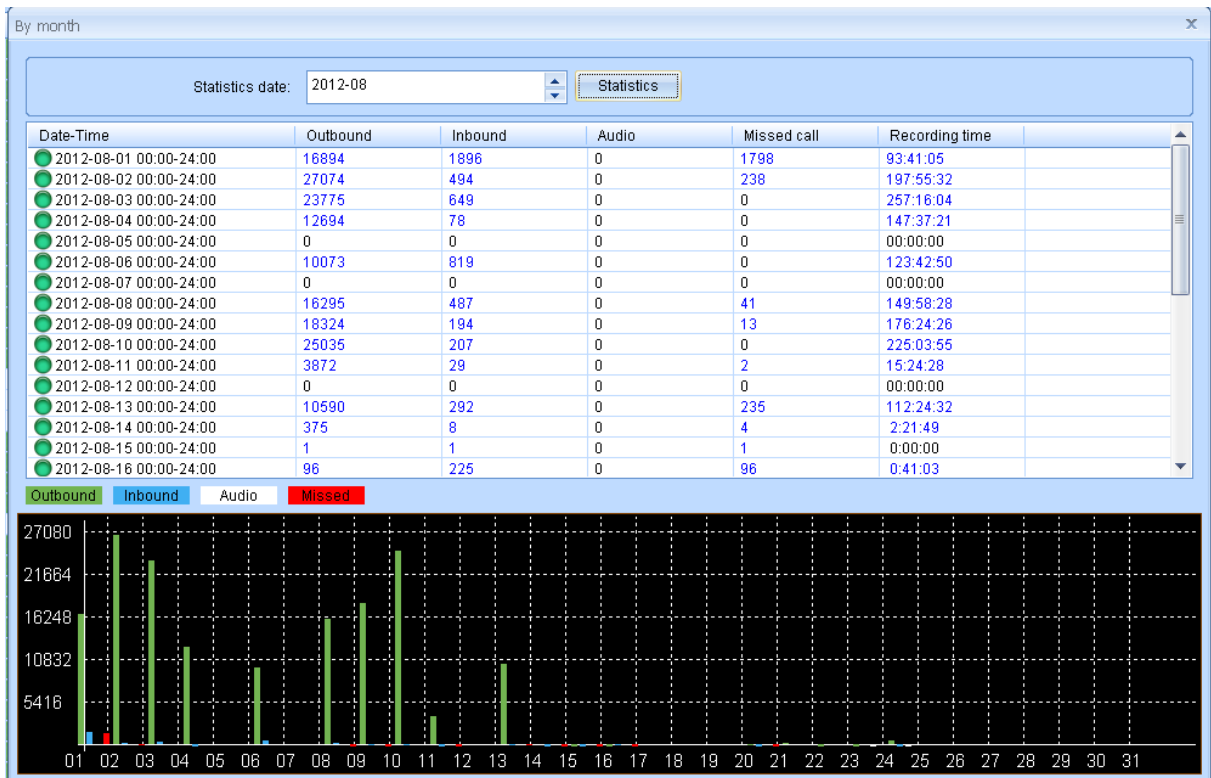


A few examples are shown below:

Statistics by Week, listed by Day:



Statistics by month, listed with dates

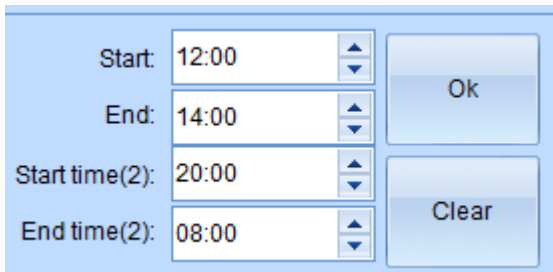
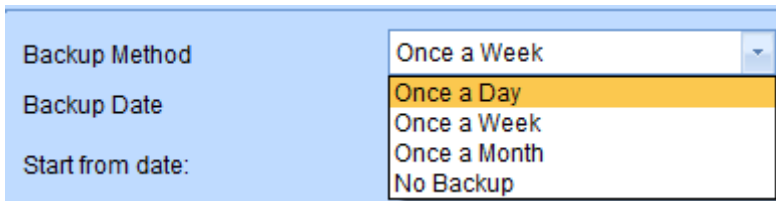


**Backing Up Recordings**



The user can set a scheduled backup of files onto the local PC or manually stop and stop a backup as desired..

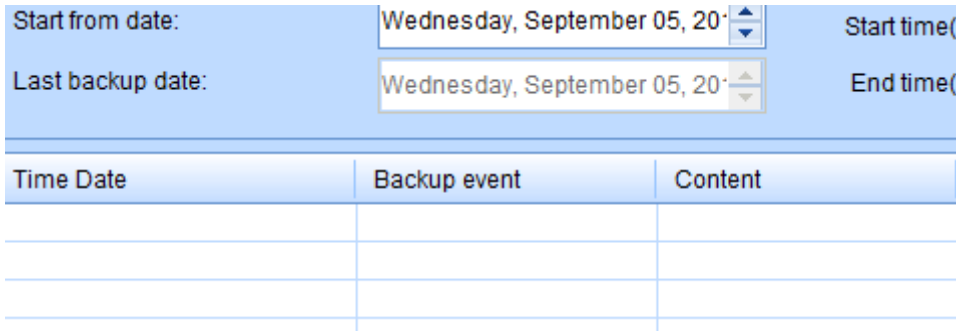
Auto backup is carried out by day, week or month:



Set the Start and End Times for Backing Up calls, it is recommended to occur at off-hours to minimize load on Call Tracker and your LAN.

There are 2 time ranges for backup that can be set.

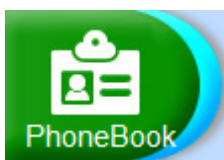
Select Start Date for Backup , the system also displays the last backup date as well as history of backups in list below:



**NOTE- Set the Destination folder for Backup under Settings> Other Tab**

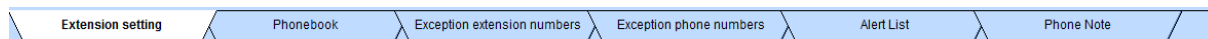


This Stops current Task, such as Delete, Downloading and Playing



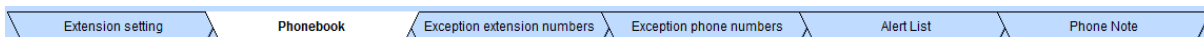
## Phone Book

The Phonebook settings are divided into several areas as shown below, it used for creating exception lists, black lists and associating extension numbers with names when used with SMDR , as well as other functions discussed below:



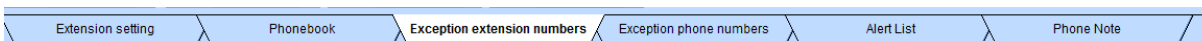
**Extension setting:** The parameter works with the SMDR function, it associates a name with the extension numbers:

Name	Extension	Comment
Steve	301	Sales
Don	302	Operations
Rachel	304	Admin
Gary	305	Operations



**Phone Book:** Inbound and outbound number will be matched and saved with phone book information.

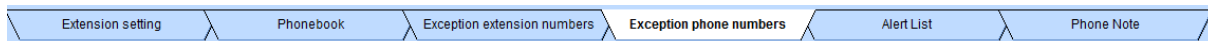
Name	Company	Title	Address	Office Phone	Mobile	Email
John Jacobson	XYZ Inc	President	1234 Main St	949-555-1234	949-555-1212	john@xyzinc.com



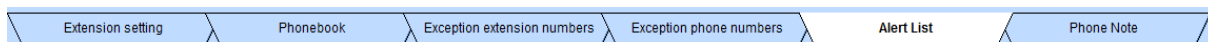
**Exception extension numbers:** This works only with SMDR setup. It defines which extensions should NOT be recorded.

Name	Extension	Comment
Steve	302	
Phil	125	

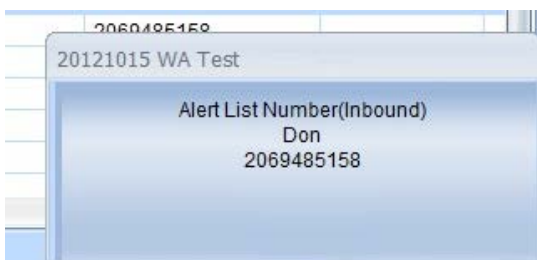




**Exception Phone Number:** You can configure specified phone not to be recorded



**Alert List:** Alert message will be generated to admin when call is received or made to an Alert List number, this is helpful to identify that an important client may be on the line, or other purposes to ensure employees to not make or take excessive calls from a specific phone number. The optional Pop-Up needs to be set on Other Tab in the Settings section.





System Parameters Channel Parameters Voice Trigger Network Hard Disk/Log Scheduled Recording PBX SMDR System Warning information Other

## System Parameters

These settings are system-wide settings, shared by all channels. To update a specific setting, check the box next to the setting and then click on update in lower right corner.

To determine current settings select the All check box, then select Read, all current setting will be displayed.

Delay Start Rec from First Digit Dialed (s):  (0-60)

Creates a delay before recording starts from time first digit is dialed. This may be needed if using commands to start/stop/mute recordings. If the value is 0, the call will be recorded entirely from pick up.

Only Save Calls Longer Than (s):  (1-30)

Sets a minimum time of a recording to be saved, helps eliminate misdials and very short calls from being saved.

Recommend: 5s

Max.Length of Recording (m):  (5-120)

It limits recording time to avoid large audio file. If calls are longer than specified value, a new recording will be created for the balance of the call.

Delay Start Rec After Dialing Finished (s):  (0-60)

Timer to Start Recording 'x' seconds after dialing finishes.

Time Between Rings = missed call:  (5-30)

This is a timing parameter that measures the time between rings. When this is exceeded it is determined that the call was a missed call.

Recommend: >5 s

Inbound DTMF Receive Completed(ms):  (100-1000)

This sets the interval time between two DTMF digits. Once timer is exceeded, any further DTMF digits on the call will not be saved. If the interval time is 0, all the DTMF digits will be displayed.

Recommend: 7s

Audio file format: Encrypted XTR format  
WAV Format  
AVL Format (Encrypted)  
Encrypted XTR format

The format of Recorded calls can be selected by the user. If using other Intelligent Recording Management Software, XTR format recommended.

Save missed call: Yes

This provides a record of missed calls if selected..

Save non-recorded call details: Yes

Enable/disable to save call records for outbound calls not recorded.

Accept DTMF During Incoming Call: Yes

Enable/Disable to accept DTMF digits dialed during incoming call. Yes to save all digits including extension number dialing from an inbound call.

Save TMP to HDD: Yes

Enable/Disable to save tmp file while a live call is being recorded. In addition to the recording file, the system will generate a tmp file with CDR information for each call. It is recommended to enable this function; it will be used for system repair if needed.

Minimum length of the incoming phone number 3

Determines inbound call, helps differentiate from random digits that may be detected by the system (noise).

Recommend:3

Device connected to external battery No

Is device connected to Call Tracker internal Battery Backup?

Device Timer: 5/14/2013 9:39:48 PM Synchronize device  
 TimeZone: (UTC-08:00) Pacific Time (US & Canada)  
 Time Synchronization: Auto with admin logon

Time and Time Zone settings. Time can be set to PC time or synched with FSK Caller ID.

<input type="checkbox"/> Hot Key to Start Recording:	*
<input type="checkbox"/> Hot Key to Stop Recording:	#

To start or stop recording by DTMF digits during a call. For this to work on inbound calls, make sure that 'Accept DTMF During Incoming Call' is set to Yes. Also Channel trigger mode should be set to 'Key Control'.

<input type="checkbox"/> Start hiding digits dialed:	
<input type="checkbox"/> Hide digits dialed length:	(1-16)

The above 2 settings can be used to hide DTMF digits. This can be used to hide digits after a specific sequence has been detected. The second setting determines the length of the digits.

For example, if the first setting is 556 and the second is set to 10. As long as system receives 556 during the call, it will show \* 10 times instead of digits dialed.

<input type="checkbox"/> Start Mute Recording:	
<input type="checkbox"/> Stop Mute Recording:	

This is used to set a DTMF digit command to Mute and Resume recording. If this is selected, be sure to delay Start after dialing setting is set to avoid muting a call by dialing a number. Also, to work on incoming calls, you must set 'Accept DTMF During Incoming Call' to Yes.

<input type="checkbox"/> Compare Phone Book # length (rec > 6):	(3-16)
---	--------

This determines the number of digits compared with Phone Book to determine a match.

<input type="checkbox"/> Use buffer:	Yes
--------------------------------------	-----

Use buffer to reduce time writing to Hard Disk.

Recommend: Yes

<input type="checkbox"/> Save Port power off log	Yes
--	-----

If no line connected to channel, report status to log?

Recommend: No.

<input type="checkbox"/> Parameters modifications Log	Only save the important parameters to modify the log
---	--

Determines which changes to Parameters are reported in log information.

Central Mgmt SW Save Download Log No

If using the optional Central Management Software, this will keep a log of downloads from the local Call Tracker.

Do Not Record comparison method Exact Match

Exact Match

Aprox Match

Determines how the program will compare the Do Not Record Numbers listed on the phone book, either exact match, or approximate match

Example: if 949-587-1226 is a non-record number and set for aprox match, a call from 949-587-1222 would not be recorded.

Use caution setting this to Aprox. as important calls may not be recorded.

Busy-tone ON/OFF Time(ms):(10-1000) 500 500

Allows the user to customize busy tone recognition. ON/OFF 500 and 500 is default.

Busy tone detection level: 11

This is a volume level that determines is user is still on the line..

Auto-answer during non-work day Yes

Workday Setting

Sunday  Monday  Tuesday  Wednesday

Thursday  Friday  Saturday

The Call Tracker can be set to Auto-Answer and play a pre-programmed greeting to callers. This is typically done on non-work days to alert caller of workday schedule, if no auto-attendant greeting is available in phone system.

## Channel Parameters

Channel Number:

- Channel:01
- Channel:02
- Channel:03
- Channel:04
- Channel:05
- Channel:06
- Channel:07
- Channel:08

This section is for setting parameters that are unique to each channel on the Call Tracker system. Be sure to first select the Channel Number from the drop down list. The settings are unique to each Channel.

Channel Name:

You can create a name for each channel. The name will be included with the recording file, it also will be shown on the monitor view.

PBX Channel:

This parameter associates the Channel with the Line on the Phone System. It is used for SMDR integration.

Recording Trigger:

- Voltage
- Key Control
- Voice Trigger
- Continuous recording
- Polarity reversal

**Voltage:** For Analog CO Line Recording

**Key recording:** Manually recording by press DTMF key while on a call. Refer system setting hot keys (p.34)

**Voice trigger:** This setting is used for recording Radio Channels, Microphones or Handset Taps. DTMF signal will not be recorded.

**Continuous Recording:** This setting provides Non-stop recording, it is usually used for a microphone. DTMF during the call will not be recorded.

**Polarity Reversal:** Start recording when polarity reversal signal is received. Check with your telephone line provider if this is provided (not common).

Record volume level: Volume: 11

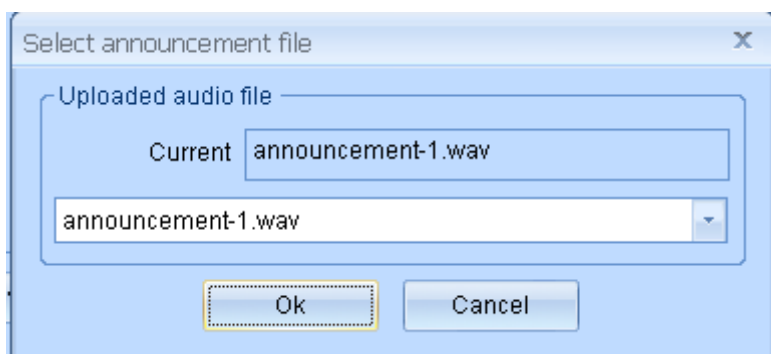
This provides a manual adjustment on the channel for recording volume. If Recording on CO lines using Voltage Trigger , suggest selecting AGC option (auto gain control).

 Announcement/Tone Volume Level: Volume: 16

This determines and adjusts the default volume of recorded announcements and tones played to both sides of the call when activated.

 Recording Announcement: On   
COA\_Announcement.wav

Enable/Disable recording announcement that will be played to both sides of a call and it will be saved in the recording file.



Select announcement file

Uploaded audio file

Current announcement-1.wav

announcement-1.wav

Choose from uploaded announcement files.

 Recording reminder Off

Enable to play beep-tone recording reminder to both sides during a call.

Reminder file " rec-remind.wav" is less than 2second and cannot be modified.

 Recording Beep Tone interval(s): 15 (0-300)

Time between beep tones of recording reminder

 Leading Digits to be Blocked (#)

Allows blocking of leading digit(s) on a call, ie. If you dial 9 to access an outside line, you would block 1 Digit to remove the '9' as a lead digit on an outbound call.

Power-off Max. voltage:

This is voltage level to verify if the channel is connected to outside line.

Recommend: 3V

On-Hook Min.Voltage:  (10-200)

This is minimum voltage setting to determine On-Hook status of a line.

Recommend: 25V

Auto AGC :

AGC: Automatic Gain Control, this balances both sides of the recording to increase recording quality.

Recommend: Disable this function if using Voice Trigger recording, enable for Voltage Trigger.

On-Hook Det Time(ms):  (100-2000)

Off-Hoof Det Time(ms):  (50-1000)

Time elapse setting for specified voltage of ON/OFF hook.

Power-off detection(500ms-3000ms):

Power on: <value

Power off: >value

Ring ON time(100ms-500ms):

Ring OFF time (100ms-500ms):

Time setting for specific voltage to verify ringtone ON and OFF.

Polarity reversal time:(50ms-1000ms):

Defines of polarity reversal duration.



<input type="checkbox"/> Auto-answer Function	On	
Auto-answer time range 1 :	Off	00:00 00:00
Auto-answer time range 2 :	Off	00:00 00:00
Auto-answer time range 3 :	Off	00:00 00:00
Auto-answer time range 4 :	Off	00:00 00:00
Max message time(s):	120	(30-300)
Number of Rings before auto-answer	3	(1-15)
Announcement on Auto-Answer	Off	Select

Channel Auto-Answer- a separate setting to the system-wide setting that determines days when the auto-answer feature will operate, this allows for Auto-Answer during non-work hours on business days. Set Time Frame(s) , then choose announcements from uploaded files.

<input checked="" type="checkbox"/> Scheduled Recording	<input type="checkbox"/> Select / Remove period
<input checked="" type="checkbox"/> Time period enabled recording	
<input type="checkbox"/> Period 1	<input type="checkbox"/> Period 5
<input type="checkbox"/> Period 2	<input type="checkbox"/> Period 6
<input type="checkbox"/> Period 3	<input type="checkbox"/> Period 7
<input type="checkbox"/> Period 4	<input type="checkbox"/> Period 8

You can select certain times of the day per channel to start and stop recording. The time periods are set in the Scheduled Recording Tab.

## Voice Trigger Parameters

Start Threshold(ms):	<input type="text" value="100"/>	(50-2000)
Silence Time-Out(ms):	<input type="text" value="2000"/>	(100-5000)
Volume level:	<input type="text" value="11"/>	
	<input type="button" value="Read"/>	<input type="button" value="Update"/>

These settings are used if Voice Trigger is selected under trigger method for the channel.

**Start Threshold:** Level to Trigger Start of a Recording (lower is more sensitive)

**Silence Time-Out:** The period of time (ms) to end recording when level drops below threshold (5000ms = 5 seconds of silence)

**Volume Level:** Setting to determine level of silence.

System Parameters Channel Parameters Voice Trigger **Network** Hard Disk/Log Scheduled Recording PBX SMDR System Warning information Other

## Network Setting

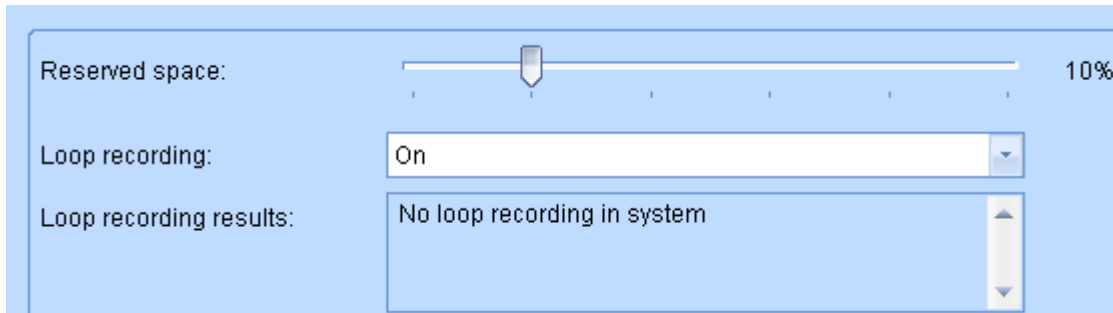
This allows the installer to set the network setting of the Call Tracker and establish connection with Central Management Server (if used)

<input type="radio"/> Obtain an IP address automatically	IP Address:	0 . 0 . 0 . 0	
<input type="radio"/> Use the following IP address	Subnet mask:	255 . 255 . 255 . 0	
	Default gateway:	172 . 20 . 21 . 2	
	Alternate DNS server:	192 . 168 . 1 . 1	
	Preferred DNS:	208 . 67 . 220 . 220	
	Network MAC Address:	001A4D690023	
<input type="button" value="Build config file"/>	<input type="button" value="Show local network"/>	<input type="button" value="Read"/>	<input type="button" value="Update"/>
Central management server IP/DNS:	98.203.242.247		
Central management server communication port:			
	<input type="checkbox"/> Connect Central management server		
	<input type="button" value="Read"/>	<input type="button" value="Update"/>	
Backup server IP/DNS:	172.20.21.10		
Backup server communication port:	6069		
	<input checked="" type="checkbox"/> Connect Backup server		

## Hard Disk Parameters and Logs

**Reserved Space:** This reserves space on the drive for buffering, Recommended setting 10%

**Loop recording:** When enabled, the Call Tracker will record over oldest recordings when hard drive is full. If disabled and hard drive is full, recording will stop until hard drive is changed.



HDD capacity:	1863.00 GB
Use HDD space:	81.21 GB 4.36%
Total run time:	902 Hour 33 Minute 15 Second
Est.Remaining time:	55498 Day,Estimated to: 08-05-2164 HDD full

**Hard Drive System log:** The critical operations will be recorded in system log.

0% Date: 5/15/2013 View log Export Excel

Time Date	IP Address	User Name	Command
5/15/2013 12:18:21 AM	192.168.1.11	Record Device	System self-check
5/15/2013 2:21:26 AM	192.168.1.11	Record Device	System self-check
5/15/2013 4:24:28 AM	192.168.1.11	Record Device	System self-check
5/15/2013 6:27:25 AM	192.168.1.11	Record Device	System self-check
5/15/2013 8:11:21 AM	192.168.1.10 192.168.1.10	admin	User logon
5/15/2013 8:15:38 AM	192.168.1.10 192.168.1.10	admin	Software Upgrade
5/15/2013 8:15:44 AM	192.168.1.10	admin	Device Requires Reboot
5/15/2013 8:16:15 AM		Record Device	Power on
5/15/2013 8:16:15 AM	127.0.0.1 127.0.0.1	TouchPannel	User logon
5/15/2013 8:16:38 AM	192.168.1.10 192.168.1.10	admin	User logon
5/15/2013 8:29:21 AM	127.0.0.1 127.0.0.1	TouchPannel	Software Upgrade
5/15/2013 8:30:44 AM	127.0.0.1 127.0.0.1	TouchPannel	Software Upgrade
5/15/2013 8:36:10 AM		Record Device	Power on
5/15/2013 8:36:10 AM	127.0.0.1 127.0.0.1	TouchPannel	User logon
5/15/2013 8:36:19 AM	192.168.1.10 192.168.1.10	admin	User logon
5/15/2013 8:43:15 AM	127.0.0.1 127.0.0.1	TouchPannel	Software Upgrade
5/15/2013 8:43:48 AM		Record Device	Power on
5/15/2013 8:43:48 AM	127.0.0.1 127.0.0.1	TouchPannel	User logon
5/15/2013 8:43:58 AM	192.168.1.10 192.168.1.10	admin	User logon
5/15/2013 8:44:05 AM	192.168.1.10-192.168.1.10	admin	Change time
5/15/2013 8:57:45 AM	192.168.1.10 192.168.1.10	admin	User logout

## Scheduled Recording Time Section

Turned on by Channel in Channels settings, this is the area where installer can define time periods for starting and stopping recording by channel if desired.

Period 1 Start: 08:00 End: 09:59	Period 2 Start: 10:00 End: 11:59
Period 3 Start: 12:00 End: 13:59	Period 4 Start: 14:00 End: 15:59
Period 5 Start: 16:00 End: 17:59	Period 6 Start: 18:00 End: 19:59
Period 7 Start: 22:00 End: 23:59	Period 8 Start: 00:00 End: 07:59
Default Read Update	

## SMDR Integration

*SMDR integration is an advance interface to most PBX phone systems . The settings are programmable in this section and meant for installers familiar with SMDR integration with 3<sup>rd</sup> Party applications. It is important to note that this will not work in every case as some telephone systems handle transferred calls in such a way that it is very difficult to track using the SMDR output.*

**Connection to PBX:** There are ways to connect the Call Tracker to the Host PBX for SMDR integration :

- 1) RS232 connection
- 2) TCP/IP connection to the Host PBX.

First step in setting this up is to obtain or analyze the SMDR output from the Host PBX. This will be the basis of the entries in this section of the program.

### Outbound SMDR

**Call symbol:** This is a mark to distinguish the call type (Outbound/Inbound call) in character string. Many PBX system use "TO " to indicate outbound call.

**Extension position:** From the SMDR output from the PBX, count the extension number starting position in character strings from left to right and enter in this space.

**Extension number length:** Extension number length

**PABX channel number position:** Position the PBX Channel or Line identifier is in the string from left to right..

**Channel number length:** PABX channel/line number length.

The following is an example from an outbound SMDR string:

1. Call symbol: \$TO
2. Extension position: 14<sup>th</sup>
3. Extension number length: 2.
4. PABX channel position: 24<sup>th</sup>
5. Channel number length: 2

Note: The Call Tracker is able to decode the DTMF for the called number , the phone number from SMDR will be ignored.

**Outbound call SMDR Output:**

```

$TO:11/05/30 14 14 01 0229524929      0000 17:54:59 00046 00000
$TO:11/05/30 14 14 01 0229524929      0000 17:54:59 00046 00000
$TO:11/05/30 14 14 01 0229524929      0000 17:54:59 00046 00000

$TO:11/05/30 14 14 01 0229524929      0000 17:54:59 00046 00000
$TO:11/05/30 19 19 07 0225859650      0000 17:53:29 00033 00000
$TO:11/05/30 24 24 01 09328           0000 17:53:56 00002 00000
$TO:11/05/30 12 12 04 123             0000 17:53:07 00002 00000
$TO:11/05/30 12 12 03 123             0000 17:52:46 00016 00000
$TO:11/05/30 12 12 01 123             0000 17:52:15 00012 00000
$TO:11/05/30 39 39 01 2479163         0000 17:49:41 00062 00000
$TO:11/05/30 39 39 01 2586630         0000 17:49:23 00015 00000
$TO:11/05/30 21 21 04 0929560498     0000 17:48:17 00010 00000
$TO:11/05/30 17 10 07 022562211822    0000 17:44:37 00173 00000
    
```

**PABX SMDR Protocol**

Please refer to your PBX user's manual to determine the serial communication for windows HyperTerminal operation.

### SMDR through TCP/IP

Many modern PBX Systems support TCP/IP SMDR. Please refer to your PBX user's manual to obtain the following settings:

- PBX IP address: The IP address assigned to PBX
- Connect Port: Port for PC connection (Provided by PBX)
- Output Port: Normally it is same as connection port. If not, can set separately.
- User Name: User name to login PBX.
- Password: Password to login PBX

IP SMDR Configure

Enable IP SMDR Do not check this option if there's no IP SMDR

PBX IP Address: 192 . 168 . 22 . 3

PBX connection channel: 5033

Connection command channel: 5033

PBX user name: admin

PBX password: \*\*\*\*

Ok Cancel

- Create New CDR, Incoming Call with SMDR Match
- Create New CDR, Outbound Call with SMDR Match

The above settings instruct the system to create a new call record when the call is put on hold and transferred to another extension.



## Other Settings

Allow Inbound Pop-Up  
 Allow Outbond Pop-Up  
 Popup small inbound window  
 Allow Unknown Incoming Call Pop-Up

The above settings set options to enable or disable screen pop alert when criteria for same are met within the program. This includes information from Phone Book, Alert List notifications etc.



Example of Small Window Pop-Up

Full Size Pop-Up, populated by information in the Phone Book if used :

A full-size window titled 'Inbound pop up (5/16/2013 3:16:31 PM) 20121015 WA Test Channel:001' is shown. It contains a form with the following fields: Name (Don Clark), Gender (Male), Company, Birthday (05-16), Title, Address, Office Phone (2069485158), Fax, Mobile, Home, Email, Country, Province, City, and Comments. At the bottom are buttons for Edit, Ok, Cancel, Add note, and Check note.

Pop-Up Window Time-Out(s):  (0-300)

Duration Pop-Up window remains on Desktop of PC

Rec List View Don't get CDR from device

- Today
- Three days
- Week
- Don't get CDR from device

On start-up software will display call records from selected time frame.

Download files path:  Select directory

This sets the directory where calls are downloaded to. It is important to not change this directory very often to avoid downloading calls more than once.

CMS software

Download Speed: Speed Fast(12KB)

Settings for use with Central management Software

- On Start-Up Show Login Window
- Software Auto-Restart after Network Failure
- Clear Screen if Network Connection is Lost
- Auto-Start CMS Software and BackUp
- Auto Run on System Re-Boot

These are preference settings that determine behavior of the software upon start-up or network loss.

- Pop-Up Warning on Port Power Down Port selection
- Time-Out of Port Warning Pop-Up Window  Port selection
- Play Sound when Warning Message occurs
- Play Alert List Warning Message  Index(Range 1-20) Save



## Manager Set-Up and Permissions



**Online user:** Shows Managers that are currently logged into the Call Tracker System

Shows online time, online duration, IP address, software version and MAC address

User Name	Online time	Online duration	IP Address	Software Ver	MAC Address
admin	5/15/2013 10:13:09 PM	00:00:07	192.168.1.10 / 192.168.1.10	130325 1.0.0.1	1C-65-9D-96-1B-26

## User Management

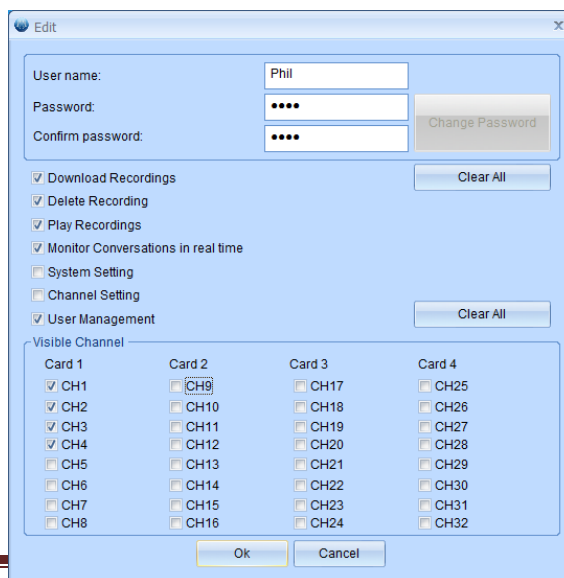
This section is used to add multiple users to the Call Tracker system. Users can be given full or restricted access to the features and recordings by channel.

### Add new account

User name: Max. 16 characters

Password: Max 16 characters

New users are given permissions over features as well as over which Channels they can access or monitor as shown to the right.



Manager List:

Managers		ABC Enterprises				5/16/2013 3:25:18 PM	
User Name	Download Permi...	Delete Permission	Monitor Permissi...	Play Permission	System Setting	Channel Setting	User Management
admin	✓ Enable	✓ Enable	✓ Enable	✓ Enable	✓ Enable	✓ Enable	✓ Enable
steve	✓ Enable	✓ Enable	✓ Enable	✓ Enable	✓ Enable	✓ Enable	✓ Enable
don	✓ Enable	✓ Enable	✓ Enable	✓ Enable	✓ Enable	✓ Enable	✓ Enable
Gary	✗ Disable	Disable	✓ Enable	✓ Enable	✗ Disable	✗ Disable	✗ Disable

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